

Global Guide to Water and Waste Utilities

Ed 1 2012

Market Intelligence

Ins and outs of water and waste utilities of the world

This NRG Expert product provides a full analysis of the global Water and Waste markets of 177 countries. The world's population is averaging a growth rate of around 1.1% annually. This is creating a greater demand for improved water supplies and sanitation, especially in developing countries and urban areas. As stronger population growth is generally observed in these regions. They may also have more challenging requirements to meet the water target under the UN's Millennium Development Goals (MDGs). A target of reducing 'the proportion of people without sustainable access to safe drinking water and sanitation' for eligible countries by half by 2015.

Private sector

To meet the growing demand for safe water and sanitation more private sector involvement will be needed in the water sector. Due to the investment involved and expertise needed. The share of private companies in the water and wastewater market is forecast to increase from 8% of the global population in 2003 to 17% in 2015.

Water companies

Contracts for water and waste projects can involve different degrees of private and public sector involvement, and from small players to global companies. Several major water companies dominate the water market worldwide. These companies include Odebrecht/Suez, Veolia Water, Thames Water, American Water, Berlin Wasser and Bouygues/Saur.

Country

State utilities will still dominate the water and wastewater market for the foreseeable future. However, there is private sector participation in water and waste sector. Countries requiring a large investment in the water sector and limited capital, are expecting to have more private sector involvement.

Access to safe drinking water and waste treatment varies from country-to-country. It also means the investment required to meet drinking water and waste goals varies.

How can NRG Expert Help?

NRG Expert's Water and Waste Utilities of the World Edition 1 2011 is a fully comprehensive report on the global Water and Waste sectors. This report includes:

- Coverage of water supply, water pollution and water treatment
- Market overview encompassing service providers, water utilities, private investment, private sector participation (PSP) and global multi utilities
- Water and waste data for 177 countries worldwide
- In depth reporting of the economic situation and water and waste markets including utilities, government utilities and much more for 177 countries worldwide
- Analysis of major water companies

Report Price - £950

Code – NRWW1

***Please note – Prices are also available in US Dollars and Euros. VAT, where applicable, will be added.**

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For further information on these products or future editions please contact us at:

Tel: + 44 (0) 20 8432 3059 OR info@nrgexpert.com

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