



The Global Natural Gas Industry

Historical, Present, and Future Generation Statistics to 2030

Carbon reduction commitments and low gas prices have made natural gas more attractive as a fuel for power generation and transportation. It was not that long ago that natural gas was a waste product of the oil industry and flared instead of utilised as an energy source. Interest in natural gas increased as its value as a fuel for power generation and heating was understood. Natural gas is now projected to become the number two fuel in the global energy mix, after oil. Not only is it one of the few viable alternatives in the power generation sector to back up intermittent renewables for power generation, but also the use of natural gas in power generation reportedly generates fewer CO2 emissions compared to oil and coal.

Natural Gas consumption is on the rise in the power generation sector, and NRG Expert's new *Global Natural Gas Industry* intelligence product will give you the data and insights that are necessary to understand this growing market. We have researched the natural gas market to produce an in-depth database and accompanying market research report that focuses on the discovery, extraction and uses of natural gas. The report and database combine NRG Expert's research abilities with a keen understanding of the power generation landscape to give you a comprehensive look at the sector.

The Report takes a look at reserves, supply and demand, unconventional natural gas, LNG/CNG/NGLs/GTL technologies, pricing, and demand analysis. Furthermore, the Report outlines the structure of the natural gas industry; presenting definitions, the techniques and methods of calculation, and an overview of the natural gas industry as a whole.

The Database contains information on over 94 countries providing, where known, the installed (nameplate) generation capacity for natural gas-fired power plants, and the proven reserves of natural gas. The data is presented in an annex to the report, and provided to you in a separate Microsoft® Excel® (.xlsx) workbook; for easy analysis and data manipulation.

Price: £995*

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Installed Capacity (MW)	1991	1992	1993	1994	1995
Natural Gas Natural Gas as a % of total Capacity	56 1.4%	56 1.4%	56 1.3%	56 1.3%	56 1.2%
Natural Gas Natural Gas as a % of total Capacity	1996 56 1.5%	1997 56 1.2%	1998 227 4.7%	1999 235 4.7%	2000 245 4.0%
	2001	2002	2003	2004	2005
Natural Gas Natural Gas as a % of total Capacity	225 3.7%	242 4.0%	253 4.2%	268 4.3%	283 4.4%
Natural Gas Natural Gas as a % of total Capacity	2006 297 4.4%	2007 312 5.2%	2008 328 5.3%	2009 344 5.5%	2010 361 5.3%
Natural Gas	2011 379	2012 398	2013 426	2014 456	2015 487
Natural Gas as a % of total Capacity	5.2% 2016	5.3%	5.3% 2018	5.5% 2019	5.5%
Natural Gas Natural Gas as a % of total Capacity	522 5.9%	558 6.0%	597 6.2%	639 6.4%	684 6.6%
Natural Gas	2021 684	2022 684	2023 684	2024 684	2025 684
Natural Gas as a % of total Capacity	6.6% 2026	6.6%	6.6%	6.6%	6.6% 2030
Natural Gas Natural Gas as a % of total Capacity	710 6.7%	735 6.8%	758 6.9%	778 6.9%	795 7.0%
Proven Reserves	1991	1992	1993	1994	1995
Gas (Trillion m²)	0.33	0.31	0.32	0.33	0.19
Gas (Trillion m²)	1996 0.19	1997 0.19	1998 0.24	1999 0.24	2000 0.24
Gas (Trillion m³)	2001 0.24	2002 0.24	2003 0.24	2004 0.31	2005 0.32
Gas (Trillion m²)	2006 0.32	2007 0.32	2008 0.33	2009 0.34	2010 0.34
	2011	2012	2013	2014	2015
Gas (Trillion m³)	0.35	0.37	0.35	0.35	0.35



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