



The Global High-Tech Power Market – Report & Database

July 2019

T&D Networks are continuously evolving in both size and nature as they grow to cope with ever-rising demand. In the past, growth was a matter of adding more lines, transformers, and ancillary equipment. Today, the technology of the systems is often able to allow for increased sophistication to substitute physical growth.

This report and database provide a focused look at advanced grid automation and power systems technology that will replace old infrastructure as smart grid systems become ubiquitous.

Major T&D suppliers are following the broad industrial trend of aiming to increase their business by adding value to products by combining them in systems and offering higher technology services and capabilities. This report and database provides an analysis of these trends and presents the data you need to help guide business decisions or gain a broader insight into the High-Tech Electricity Transmission and Distribution industry.

Smart technologies are increasingly playing a vital part in the management and operation of Transmission and distribution networks. From household smart-meters to full scale automation systems, the value of smart technologies in the T&D space is ever-increasing. Focusing specifically on the High-Tech segment within the T&D industry, this database includes not only the important sectors to this market segment from the NRG Expert Electricity T&D Database, but also a unique look at the value of the smart grid within the T&D industry annual demand.

The Report provides a valuable historical overview that helps provide forecasts for the future, an analysis of the current T&D market, and of the global High-Tech T&D market. Additionally, the report includes the definitions of the sectors used in calculating annual demand, briefings on T&D companies (including regional market shares) and a description of our methodology.

The Database is the focus of the product, and, as such, presents the 2018 actual and 2019-2023 forecast information of annual demand and capital expenditure for this sector (defined as utility automation and power systems technology) and the value of the entire Transmission and Distribution sector as a part of the smart grid market. Power system subtopics include turnkey substations, HVDC systems, and FACTS (Flexible Alternating Current Transmission Systems).

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