



# The Global Power Infrastructure Market – Transformers, Switchgear and Substations

July 2019

T&D Networks are continuously evolving in both size and nature as they grow to cope with ever-rising demand. In the past, growth was a matter of adding more lines, transformers, and ancillary equipment. Today, the technology of the systems is often able to allow for increased sophistication to substitute physical growth.

The Global Power Infrastructure Report provides valuable context and additional insight into the market for transformers, switchgear, and substations; and consists of several sections. A detailed historical overview discusses the origins of the electrical supply industry, which provides the basis for a discussion of today's market factors and the future of the infrastructure sector. Our definition of the infrastructure sector is also included, along with an illustration of our annual demand data (forecasted to 2023) and intelligence on infrastructure companies.

Smart technologies are increasingly playing a vital part in the management and operation of Transmission and distribution networks. From household smart-meters to full scale automation systems, the value of smart technologies in the T&D space is ever-increasing. This report and database focus specifically on the power infrastructure segment within the T&D industry. The database includes not only the important sectors to this market segment from the NRG Expert Electricity T&D Database, but also a unique look at the overall transformer and T&D system capacity on a by-country basis.

**The Report** provides a valuable historical overview that helps provide forecasts for the future, an analysis of the current T&D market, and of the global Power Infrastructure T&D market. Additionally, the report includes the definitions of the sectors used in calculating annual demand, briefings on T&D companies (including regional market shares) and a description of our methodology.

**The Database** is the focus of the product, and, as such, presents the 2018 actual and 2019-2023 forecast information of annual demand and capital expenditure for Transformers, Switchgear, and Substations as well as the overall MVA capacity, on a system-wide by-country basis.

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