



The Global Market for Cables, Insulators, and Towers

July 2019

T&D Networks are continuously evolving in both size and nature as they grow to cope with ever-rising demand. In the past, growth was a matter of adding more lines, transformers, and ancillary equipment. Today, the technology of the systems is often able to allow for increased sophistication to substitute physical growth.

Electricity demand is growing, and demand for cables, insulators and transmission towers is growing with it. However, a variety of distinct development paradigms are at play. While developing countries have primarily seen point-to-point radial distribution instead of intermeshed

networks, many developed countries have pursued a policy of putting all urban distribution underground. Policy variations like these can then have knock-on effects. The NRG Expert Global Market for Cables, Insulators and Towers report and database will help you navigate this market sector. It provides detailed data and analysis on annual demand and capital expenditure (capex) for over 180 countries. National grid maps are also included for selected countries.

Smart technologies are increasingly playing a vital part in the management and operation of Transmission and distribution networks. From household smart-meters to full scale automation systems, the value of smart technologies in the T&D space is ever-increasing. This report and database focus specifically on the power transportation segment within the T&D industry. The database includes the important sectors to this market segment from the NRG Expert Electricity T&D Database.

The Report provides a valuable historical overview that helps provide forecasts for the future, an analysis of the current T&D market, and of the global Power Infrastructure T&D market. Additionally, the report includes the definitions of the sectors used in calculating annual demand, briefings on T&D companies (including regional market shares) and a description of our methodology.

The Database is the focus of the product, and, as such, presents the 2018 actual and 2019-2023 forecast information of annual demand and capital expenditure for Cables, Insulators, and Towers as well as maps and interconnections for selected countries. The database consists of 9 individual regional files with country-by-country information, as well as a global overview file.

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